



The World Bank

Sub-Steering Committee on Trade Development & Trade Related Investment SSC-TD-TRI

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Regional Opportunities and Challenges



TPP



EU-Vietnam FTA



The Rise of Myanmar



Regional Opportunities and Challenges



Opportunities:

- Impetus for Reform;
- Bilateral FTAs.

Challenges:

- Trade Diversion;
- Investment Diversion;
- Indirect Competitiveness Effect.

Upcoming Reports will start with:

- gap assessments

and investigate:

- how the FTAs may change the trade landscape in the region;
- how non-members can individually mitigate the impact; and
- how the region might collectively respond to the FTA.



Regional Opportunities and Challenges



- The World Bank is also conducting parallel consultations with the PS:
 - GMAC;
 - CRF;
- These consultations may be followed by a CEO Breakfast



National Trade Repository | Updates



MEF will launch the National Trade Repository on November 23rd



Investment Climate Updates



- Investment Incentives Report;
- Launch of Investor Motivation Survey, Tax Expenditure Analysis and Cost-benefit Analysis *August 2015*;
- Workshop on Investment Policy and Global/regional trends in SEZs *September 2015*;
- SEZ Reform.



European Union



DANIDA



Milled Rice Component



- China and Hong Kong Rice Market Mission;
- Participation in International Exhibition on High Quality Rice in China;
- Publication of International Market Studies on Cambodian Rice;
- Mapping exercise of fragrant rice and its supply chains;
- Branding strategy was endorsed by CRF;
- 11 rice millers Food Safety Certified;
- Training course on ISO22000 organized.



Implementation Support Mission



September 21st – October 2nd 2015

Description	Previous Rating	Current Rating
Progress to achieve the PDO	Moderately Satisfactory	Satisfactory
Procurement/FM	Moderately Satisfactory	Satisfactory



ROM Mission



September 21st – October 2nd 2015

- Assessment:
 - TDSP is highly relevant to the needs/priorities of the RGC;
 - It is very unlikely that TDSP will fully utilize the trust fund before the completion of the Programme;
- Effectiveness: TDSP is likely to achieve its PDOs;
- Effectiveness/Sustainability: DICO and some IAs still heavily rely on consultants



Upcoming Missions and Reports



- TFA
- Sihanoukville-wide SEZ (TBC);
- Trade in Services ASEAN (December);
- Report on Trade and Poverty (March);
- Investment Law and incentives mission
- CBIRD program formulation (December)



Thank you!



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