



2nd EIF MIEs Quarterly Meeting MoC, 23 June 2015

CEDEP II: Marine Fishery Component

Designed by CHHIENG Pich

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1. Implementation of ES/TFM Recommendations

1. Tracking Benchmarks (ES and TFM Recommendations)

#	Recommendation	Timeline	Status (as of.....)	Next Steps
	CEDEP I: IFC			
1	Due to different starting time and implementation pace of each component, it is recommended that the timing and modality of Mid-term evaluation of CEDEP II should be further discussed and agreed upon between DICO, MIEs, ES and TFM	30 Sept. 15		
2	It is recommended that UNIDO works closely with DICO and other implementing partners to speed up the implementation of the fishery component of CEDEP II. Project technical progress reports should be submitted timely to the Project Steering Committee for endorsement and subsequently to ES, TFM and DICO for review and clearance.			

2. Work progress and achievements against work plan and outputs

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
0. Preparatory quarter		0.1 Marine fisheries project launched and steering committee established and ToRs developed for SC	Completed	
		0.2 Identification of pilot group of processors and exporters for Outcome 2	List of pilot groups of processors and exporter from 2 among 3 target provinces is available	
		0.3 Identification of baseline data of the sector and for the pilot processors and exporters to be involved in Outcome 2	Desk review completed	
		0.4 Identification of available studies		
		0.5 Further review of ongoing sectorial support to harmonize activities and avoid overlapping and duplication		

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
<p>1. The needs of the marine fisheries product export sector are better understood, restructuring of the sector to better focus the policy dialogue with the government is piloted in three target provinces and the enabling business environment is improved</p>	<p>1.1 An agenda of key issues for the marine fishery product processors and exporters sector is identified, and mitigation proposals developed (including but not limited to, harvest supply, linkages between supply and processors; availability of standards; SPS needs; environmental issues; export opportunities; cold chain infrastructure; legal and framework, etc.)</p>	<p>1.1.1 Consultation with associations and identify agenda to be developed under outcome 1, output 1</p>		<p>Association to be formed</p>

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
<p>1. The needs of the marine fisheries product export sector are better understood, restructuring of the sector to better focus the policy dialogue with the government is piloted in three target provinces and the enabling business environment is improved</p>	<p>1.2 Basic studies of the marine fisheries product value chain and target export markets are prepared with a strong focus on small and middle-sized processors. The studies focus on key components of the export value chain including identification of potential export market, SPS requirements for key export markets, and capacity building need. (Most value chain studies in the sector focus on inland fisheries.)</p>	<p>1.2.1 Value chain sector study and capacity building assessment prepared 1.2.2 Value chain study and needs assessment translated into Khmer 1.2.3 "Value chain study is disseminated through workshop(s). "</p>	<p>On-going</p>	

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
<p>1. The needs of the marine fisheries product export sector are better understood, restructuring of the sector to better focus the policy dialogue with the government is piloted in three target provinces and the enabling business environment is improved</p>	<p>1.3. The current ISC and FIA standards for marine fishery products are reviewed and updated if/as needed. Additional standards are developed if needed.</p>	<p>1.3.1 ISC and FiA standards and importing requirements are reviewed. If needed, update/development is done in collaboration with ISC/MIH officials identified</p> <p>1.3.2 Workshop(s) organized to disseminate information about standards and/or import requirements (standards are typically published in printed form in both Khmer and English and on website too)</p>	<p>On-going</p>	

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
<p>1. The needs of the marine fisheries product export sector are better understood, restructuring of the sector to better focus the policy dialogue with the government is piloted in three target provinces and the enabling business environment is improved</p>	<p>1.4. An Apex Association is created and engaged in G-PSF Discussions</p>	<p>1.4.1 Based on potential to establish Apex association, activities are identified and carried to help set up the association such as legal text, identification of specific services to be provided by the Association to its member, financial arrangements to ensure long term sustainability, etc. 1.4.2 Consultations with Associations established via workshops/focus group discussions/meetings in target provinces 1.4.3 Agenda of issues specific to sector identified and work plan developed to address those</p>	<p>Informally consulted with stakeholders</p>	

2.1 Work Progress Against Workplan/Outputs

Outcome	Output	Key activities	Implementation status	Remark
2. A group of marine fisheries processors have become export ready and are increasing their export business including to new markets	2.1. The selected group of processors is supported through technical assistance to help reach SPS compliance (e.g. HACCP, GMP, packaging, etc.) with requirements of target markets.	2.1.1 Survey of SPS needs/requirements carried out 2.1.2 Group training on SPS measures is organized for target groups of collectors/processors 2.1.3 On-site training/technical support is organized at individual processor selected in target groups		
	2.2. Economically sustainable remedial solutions addressing negative environmental impacts of fish processing are implemented among firms in the selected group of processors, based on needs identified in through survey.	2.2.1 Survey of environmental issues and mitigation needs carried out 2.2.2 Workshops are organized to disseminate findings of environmental survey and develop implementation plan 2.2.3 Group training on environmental mitigation is organized for target groups of collectors/processors	On-going	

2.3 Communication and dissemination activities

No.	Activities	Materials produced	Remarks
1		Project factsheet	
2	Value chain assessment result dissemination	Value chain study report	August 2015
3			
4			
5			

2.4 Financial Management Information

No.	Description	Amount/Budget (USD)	Remarks
1	Total project component budget (3 years)	988,953	
2	Total fund received as of Dec. 2013	400,000	
3	Total fund disbursed as of Dec. 2014	54,349	

1. 3. ToR and work plan of core team

4. Key Challenges and Suggestions

4. Project Implementation Challenges and Suggestions

No.	Emerging Problems/Constraints	Proposed/Actual Solution
1	Most processors are small scale; few medium and large scale processors are exporting	To revise activity plan
2	Sustaining commitment of processors/traders to make change to improve product safety and quality	
3		

5. Priority Actions or Milestones

5. Priority Actions or Milestones to be carried out in the next quarter

Key Activities	Starting Date	Completion Date	Responsible Person
Finalization of the value chain study	Started	August 2015	NPC/consultant
One dissemination workshop on fishery value chain.		August 2015	
Environmental impact assessment	Started	September 2015	
One dissemination workshop		October 2015	
Standard assessment	Started	September 2015	

Thank you!