AFT STRATEGY 2016-2020: CURRENT STATUS

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S1: RECENT AFT TRENDS

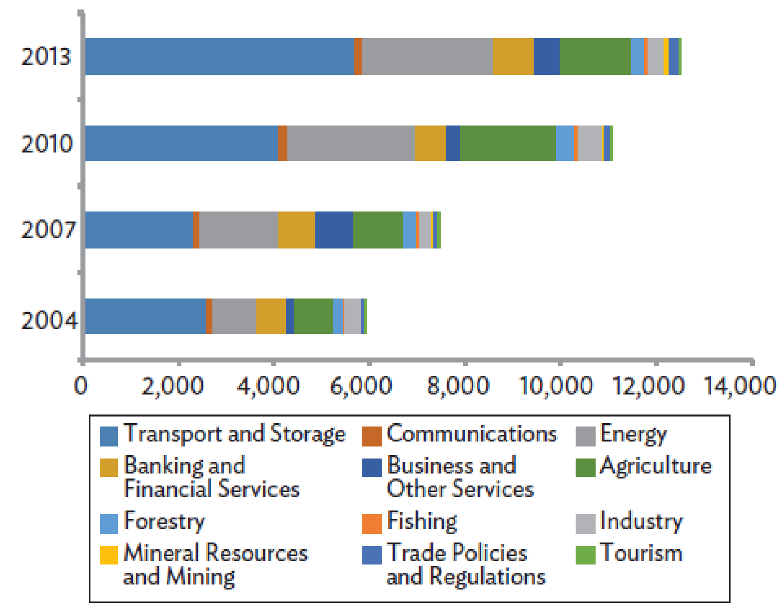
Aid For Trade in Cambodia, Lao PDR and Myanmar

	COMMITMENTS					DISBURSEMENTS			
	2002-05 avg.	2006-08 avg.	2009-11 avg.	2012	2013	2006-08 avg.	2009-11 avg.	2012	2013
Cambodia	194.7	218.1	314.5	277.1	384.2	133.2	196.6	254.8	286.1
Lao People's Democratic Republic	160.1	132.4	208.0	209.8	239.9	126.9	136.4	154.9	143.3
Myanmar	11.0	17.0	35.8	68.6	1 211.8	17.6	51.0	39.1	366.3

AfT in Asia and the Pacific

- Trade-related infrastructure and technical assistance for trade received the most funding.
- In every subregion, transport and storage is the main sectoral target.

Figure 6: Aid for Trade Disbursements in Asia and the Pacific by Sector ($ million)



Source: ADB. 2015. Aid for Trade in Asia and the Pacific: Thinking Forward About Trade Costs and the Digital Economy

EIF Pledging Conference for Phase 2

- ✓ In January 2016, the EIF will start its Phase Two (2016-2022) decided by the partnership after an independent positive evaluation of the results of Phase One (2009-2015).

- ✓ The Pledging Conference for Phase Two of the EIF took on 14 December 2015 in Nairobi, at the outset of the WTO Tenth Ministerial Conference.

- ✓ The amount requested was between US$274 and 320 million. The pledges amounted to only US$90 million

Consequences for EIF Phase 2

- ✓ More emphasis will be put on new EIF countries (Afghanistan, Somalia, South Sudan)
- ✓ More advanced countries like Cambodia will be invited to seek local resources
- ✓ CEDEP III support provided by EIF ES will be limited
- ✓ No funding support for CEDEP I upscale or follow-up projects

S2: POSSIBLE SUPPORT TO CAMBODIA

Scenario: Ten Clusters List for Future TA

1. Trade Policy, Sector Policy, Legal and Regulatory Reform:	1. EU, GIZ	1. MOC
2. Trade Facilitation and Transport Logistics:	2. EU, WB, USAid	2. WB/GDCE
3. SPS and Other Quality Systems for Trade:	3. EU, UNIDO	3. MAFF/MOC
4. Private Sector Structuring:	4. ADB	4. MIH
5. Development of Inclusive Value Chains:	5. EU, ESCAP	5. MOC/MAFF
6. Trade Mainstreaming and Management of Aid for Trade:	6. EIF, EU	6. MOC
7. Skills for Exports:	7. SIDA, AFD, CBI	7. MOLVT/MOC
8. Investment Environment, Integration in Regional Value Chains, Backward Linkages:	8. JICA, EU, GIZ	8. CDC
9. Rural Development for Exports including Extension Services, Cooperatives Development, Surveillance Services:	*9. N/A*	9. MAFF
10. Access to Finance:	10. ADB	10. MEF

MOC-DP
ROUNDTABLE ON AFT

Objective:

Share MTP and obtain pledges from DPs

When:

March 2016 (tentatively)

Who:

MOC + IA + 14 DPs

S3: CHALLENGES TO RESOURCE MOBILIZATION

CHALLENGES / RISKS

#1: Delays and uncertainty regarding EU funding

#2: Lack of DPs interested in trade and too strong focus on trade facilitation (NSW, Customs)

#3: Limited capacity to draft project and programmes in line ministries

#4: Structure of SWAp, DICO and core team for the period 2016-2020

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THANK YOU